Stuart H. Armstrong II, CFP®

Featured Press & Professional Credits
LGBT Community

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Co-chair, PridePlanners National Conference, Boston, MA, *Changing Landscapes: Financial Planning for LGBT Clients and/or Unmarried Couples*, September 25, 2015

Featured Speaker, Financial Planning Association's National Conference, Boston, MA, "LGBT Financial Planning: Next Steps Married or Unmarried," September 26, 2015

Interviewed on Bloomberg Radio, Financial Planning Association's National Conference, September 28, 2015

Interviewed and Quoted, "Get What's Yours: The Secrets to Maxing Out Your Social Security," by Laurence J. Kotlikoff, Philip Moeller, Paul Solman, 2015

Interviewed and Quoted for *CNBC.com* article, "Same-Sex Marriage Ruling Levels Financial Playing Field," by Ilana Polyak, June 26, 2015

Interviewed and Quoted for *CNBC.com* article, "How SCOTUS' Same-Sex Ruling Will Impact Couples' Finances," by Kelley Holland, June 26, 2015

Interviewed and Quoted for *MarketWatch.com* article, "How Gay Couples Should Plan Finances Ahead of the Supreme Court Ruling," by Priya Anand, February 9, 2015

Interviewed and Quoted for *ThinkAdvisor.com* article, "Rainbow Warriors," by Olivia Mellan and Sherry Christie, February 2, 2015

Author, Money Magazine, "5 Ways DOMA's Demise Changed the Finances of Same-Sex Married Couples," June 25, 2014

Interviewed and Quoted for *Boston Globe* Article, "For Many Same Sex-Couples, Equality Comes at Cost," by Sean Lavery, February 16, 2014

Featured Panelist, Fenway Community Health Center, Boston, MA, "Post-DOMA Financial Planning," November 19, 2013

Chairman, 2013 National Conference of PridePlanners, Orlando, Florida, "Financial Planning in Same Sex Marriages," October 18 & 19, 2013

Interviewed and Quoted for *Financial Advisor* article , “Supreme Court Decisions Bring Financial Advantages for Gay Clients,” by Ted Knutson, June 26, 2013

Featured Speaker, College for Financial Planning National Conference, Las Vegas, NV, “ Planning Strategies for Same Sex Couples,” May 2013

Author, *boston.com*, “Financial Planning Advice for LGBT Families,” March 26, 2013

Author, “Six Points Toward Financial Success,” *Boston Spirit* magazine, January/ February 2012

Interviewed and quoted for *Financial-Planning.com* article, “Commingled Finances,” by Martha C. White, September 1 2011

Featured speaker, Financial Planning Association Annual Conference, Denver, Colorado, “Insurance Strategies for GLBT, Non-Traditional and Unmarried Couples,” October 9, 2010

Interviewed and quoted in *CBS money watch.com article*, “Money Tips for Gay Couples,” February 2010

Guest panelist on Long Term Care Planning at Seashore Point, Provincetown, MA, September & October 2009

Author, “Long Term Care Insurance in the Gay and Lesbian Community,” *Agent Sales Journal*, June 2009

Board Member of *PridePlanners* since 2004. Arranged for the Keynote appearance at *Pride Planners* September 2007 Conference of Congressman and House Financial Services Chairman, Barney Frank

For a complete listing of featured press and profession credits, please contact our office at 781.446.5000.

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